

LSP LIFE SCIENCES FUND N.V. IN LIQUIDATIE

LSP Life Sciences Fund N.V. in liquidatie announces delisting of shares and date of payment of advance liquidation distribution

AMSTERDAM – 10:00 a.m., 17 June 2024 / LSP Life Sciences Fund N.V. in liquidatie (the “**Company**”) announces that the delisting of the shares in the Company's capital (the “**Shares**”) from Euronext Amsterdam has occurred on 17 June 2024 before opening of the market and that an advance liquidation distribution of EUR 278 per Share shall be paid by the Company on 19 June 2024 (the “**Advance Liquidation Distribution**”). The timing of the delisting of the Shares and the payment date of the advance liquidation distribution is in accordance with the anticipated timeline for the Company's liquidation process as set out in the documents published for the annual general meeting of the Company held on 31 May 2024, as can be download from the Company's website: <https://www.lspvc.com/funds/public.html>.

The ex-dividend date with respect to the Advance Liquidation Distribution is 17 June 2024 and the record date for the Advance Liquidation Distribution is 18 June 2024. Following payment of the Advance Liquidation Distribution, the Company's liquidator shall perform the relevant actions to kick off the creditor opposition period with respect to the Company's liquidation. This two-month period is expected to commence before the end of June 2024, and is thus expected to end before the end of August 2024. The completion of the liquidation and the announcement and payment of a final liquidation distribution (if any) is expected to occur mid-September 2024.

LSP Life Sciences Fund N.V.

Bas Vaessen (General Counsel EQT Life Sciences)

+31 (0) 20 664 55 00

Bas.Vaessen@eqtpartners.com

Certain statements in this press release are “forward-looking statements” including those that refer to management's plans and expectations for future operations, prospects and financial condition. Words such as “strategy,” “expects,” “plans,” “anticipates,” “believes,” “will,” “continues,” “estimates,” “intends,” “projects,” “goals,” “targets” and other words of similar meaning are intended to identify such forward-looking statements. Such statements are based on the current expectations of the LSP Life Sciences Fund N.V. manager only. Undue reliance should not be placed on these statements because, by their nature, they are subject to known and unknown risks and can be affected by factors that are beyond the control of the LSP Life Sciences Fund N.V. manager. Actual results could differ materially from current expectations due to a number of factors and uncertainties affecting the LSP Life Sciences Fund N.V.'s business. The LSP Life Sciences Fund N.V. manager expressly disclaims any intent or obligation to update any forward-looking statements herein except as required by law.