

LSP LIFE SCIENCES FUND N.V.

Adoption of resolutions at the AGM and recommencement of repurchase of Shares

AMSTERDAM – 16:00, 3 June 2024 / LSP Life Sciences Fund N.V. (the “**Company**”) announces that the shareholders of the Company have adopted all proposed resolutions at the annual general meeting held on 31 May 2024 (the “**AGM**”), including the adoption of the annual accounts over the financial year 2023, the dissolution of the Company with effect from 15 June 2024 and the amendment to the Company's articles of association to decrease the authorised share capital of the Company. All resolutions have been adopted by unanimous vote of the shareholders that were present or represented at the AGM. The minutes of the AGM have been posted on the Company's website.

As stated in the convening notice for the AGM and the subsequent press release published by the Company on 25 April 2024, the Company was no longer allowed to repurchase any shares in the capital of the Company (the “**Shares**”) and for that purpose was legally obliged to suspend the repurchase of the Shares with immediate effect. Following adoption of the resolution to amend the articles of association of the Company and the subsequent implementation of such amendment, which has occurred on the date of this press release, the Company is able to resume the repurchase of Shares to temporarily execute any further repurchases prior to the delisting of the Shares as explained in the convening notice and all other documents relevant for the AGM as can be download from the Company's website: <https://www.lspvc.com/funds/public.html> (the “**AGM Documents**”).

In accordance with the anticipated timeline for the Company's liquidation process as set out in the AGM Documents, it is expected that the delisting of the Shares shall occur on 17 June 2024, before opening of the market. Therefore, the cut-off time for sale and purchase orders to be executed on the last day of trading will be 13 June 2024 before 16:00 CEST. The last date of trading will be 14 June 2024. Following effectiveness of the dissolution of the Company, the Company is expected to make an advance liquidation distribution on 19 June 2024.

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Certain statements in this press release are “forward-looking statements” including those that refer to management's plans and expectations for future operations, prospects and financial condition. Words such as “strategy,” “expects,” “plans,” “anticipates,” “believes,” “will,” “continues,” “estimates,” “intends,” “projects,” “goals,” “targets” and other words of similar meaning are intended to identify such forward-looking statements. Such statements are based on the current expectations of the LSP Life Sciences Fund N.V. manager only. Undue reliance should not be placed on these statements because, by their nature, they are subject to known and unknown risks and can be affected by factors that are beyond the control of the LSP Life Sciences Fund N.V. manager. Actual results could differ materially from current expectations due to a number of factors and uncertainties affecting the LSP Life Sciences Fund N.V.’s business. The LSP Life Sciences Fund N.V. manager expressly disclaims any intent or obligation to update any forward-looking statements herein except as required by law.